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**STYRELSENS REDOGÖRELSE RIKTAD KVITTNINGSEMISSION  
AV AKTIER OCH TECKNINGSOPTIONER (UNITS) MED  
AVVIKELSE FRÅN AKTIEÄGARNAS FÖRETRÄDESRÄTT /THE  
BOARD OF DIRECTORS' REPORT ON ISSUANCE OF SHARES  
AND WARRANTS (UNITS) AGAINST SET-OFF PAYMENT WITH  
DEVIATION FROM THE SHAREHOLDERS' PREFERENTIAL  
RIGHTS**

Styrelsen för Dome Energy AB (publ), org. nr. 556533-0189 ("Bolaget"), får härmed avge följande redogörelse enligt 13 kap. 7 § aktiebolagslagen (2005:551).

*Pursuant to Chapter 13 Section 7 of the Swedish Companies Act (2005:551), the board of directors of Dome Energy AB (publ), reg. no. 556533- 0189 (the "Company"), gives the following report.*

- Kvalitena AB (publ) ("Kvalitena"), ett publikt aktiebolag registrerat i Sverige, har en existerande kapitalfordran på Bolaget uppgående till 20 000 000 SEK jämte upplupen ränta. Kvalitena föreslås få betala 31 871 795 units genom kvittning och att Bolaget därmed till fullo återbetalar den fordran som Kvalitena har på Bolaget.

*Kvalitena AB (publ) ("Kvalitena"), a public limited liability company registered in Sweden, has an existing claim against the Company of SEK 20,000,000 plus accrued interest. It is proposed that Kvalitena shall be entitled to pay for 31 871 795 units against a set-off payment and that the Company thereby completely re-pays Kvalitena's claim against the Company.*

- Range Ventures LLC ("Range"), ett privat aktiebolag registrerat i Wyoming under kontroll av Petter Hagland, har en existerande kapitalfordran på Bolaget uppgående till 2 931 385 USD jämte upplupen ränta. Range föreslås få betala 42 069 938 units genom kvittning och att Bolaget därmed till fullo återbetalar den fordran som Range har på Bolaget.

*Range Ventures LLC ("Range"), a Wyoming limited liability company under the control of Petter Hagland, has an existing claim against the Company of USD 2,931,385 plus accrued interest. It is proposed that Range shall be entitled to pay for 42 069 938 units against a set-off payment and that the Company thereby completely re-pays Range's claim against the Company.*

- Petrus AS ("Petrus"), ett privat aktiebolag registrerat i Norge under kontroll av Petter Hagland, har en existerande kapitalfordran på Bolaget uppgående till 1 652 543 USD jämte upplupen och kapitaliserad ränta. Petrus föreslås få betala 21 986 016 units genom kvittning och att Bolaget därmed fullständigt återbetalar den fordran som Petrus har på Bolaget.

*Petrus AS ("Petrus"), a limited liability company registered in Norway and under the control of Petter Hagland, has an existing claim against the Company of USD 1,652,543 plus accrued and capitalized interest. It is proposed that Petrus shall be*

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*entitled to pay for 21 986 016 units against a set-off payment and that the Company thereby completely re-pays Petrus' claim against the Company.*

- Bustein AS ("Bustein"), ett privat aktiebolag registrerat i Norge under kontroll av Kristian Lundkvist, har en existerande kapitalfordran på Bolaget uppgående till 2 931 385 USD jämte upplupen ränta. Bustein föreslås få 42 069 938 units genom kvittning och att Bolaget därmed till fullo återbetalar den fordran som Bustein har på Bolaget.

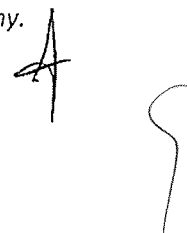
*Bustein AS ("Bustein"), a limited liability company registered in Norway and under the control of Kristian Lundkvist, has an existing claim against the Company of USD 2,931,385 plus accrued interest. It is proposed that Bustein shall be entitled to pay 42 069 938 units against a set-off payment and that the Company thereby completely re-pays Bustein's claim against the Company.*

- Majoriteten av fordringsbeloppet är i USD och det totala fordringsbeloppet uppgår preliminärt till cirka 89 698 497 kronor, baserat på en av styrelsen uppskattad SEK/USD valutakurs två dagar innan datum för bolagsstämmans beslut. Det slutliga fordringsbeloppet som är föremål för kvittning ska dock beräknas med tillämpning av den av Riksbanken fastställda valutakursen två dagar innan datum för bolagsstämmans beslut.

*The Company's payment obligations are, to a large extent, in USD and the total amount is approximately SEK 89,698,497, based on the Board's estimated SEK/USD exchange rate on the date occurring two days prior to the date of the resolution by the general meeting. The final amount of the debt to be used as set-off payment shall be calculated by application of the SEK/USD exchange rate as determined by Sweden's Central Bank (Sw. Riksbanken) on the date occurring two days prior to the date of the resolution by the general meeting.*

Styrelsen bedömer att den riktade kvittningsemissionen av aktier och teckningsoptioner (units) är till fördel för Bolaget.

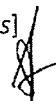
*In the assessment of the board of directors the issuance of shares and warrants (units) against a set-off payment by way of set-off of claim is beneficial to the Company.*

A handwritten signature, possibly 'A', followed by a large, stylized handwritten mark resembling a '9' or a similar symbol.

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<i>Tecknare Subscriber</i>	<i>Fordringsbelopp inklusive ränta Sum due including interest (SEK)</i>	<i>Fordringsbelopp och ränta i ursprungsvaluta Sum due and interest in origin currency</i>	<i>Kvittning Set-off</i>	<i>Antal aktier Number of shares</i>	<i>Antal teckningsoptioner Number of warrants</i>
Petrus AS	14 290 910	1 652 543 14 230	14 290 910	21 986 016	21 986 016
Range Ventures LLC	27 345 460	2 931 385 257 962	27 345 460	42 069 938	42 069 938
Bustein AS	27 345 460	2 931 385 257 962	27 345 460	42 069 938	42 069 938
Kvalitena AB —	20 716 667	20 000 000 716 667	20 716 667	31 871 795	31 871 795
<i>Totalt / Total</i>	89 698 497		89 698 497	137 997 687	137 997 687

[Signatursida följer/Signature page follows]




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Stockholm den 16 januari 2018 / *Stockholm January 16, 2018*

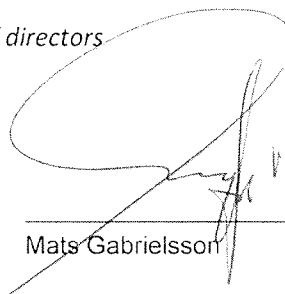
**Dome Energy AB (publ)**

*Styrelsen/board of directors*



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Håkan Gustafsson



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Mats Gabrielsson